

THE NEW PATH

ke ala hou



HALEAKALĀ WALDORF SCHOOL GIVING REPORT

HULŌHULŌ!



Twenty years ago, our community envisioned a Waldorf high school on Maui. Ten years ago, we launched the Haleakalā Waldorf High School program at a temporary site on the beautiful grounds of the Hui No'eau Visual Arts Center in Makawao. We have been so fortunate to enjoy this historic property, but because this site is miles from our core Kula campus and opportunities to expand our facilities in this location are limited, we have long prioritized finding a permanent home for our high school to grow to its full potential.

In the spring of 2024, at long last, our prayers and visions were answered with an amazing opportunity. Located across the street from our Kula campus, a property large enough to expand programming, reduce traffic, and create more spaciousness at the existing Kula campus became available. The site is

both gorgeous and inspiring with bi-coastal and mountain views—a truly exceptional setting for the fulfillment of the educational vision of Haleakalā Waldorf School.

After nearly a year of research, planning, community outreach, and fundraising by our intrepid and dedicated board of trustees, we are proud and excited to announce that the school has entered into contract to purchase 25 acres of land just mauka of the Kula Community Center. Thanks to the incredible generosity of our donors we were able to raise the two million dollars needed to fund this foundational step toward campus expansion. More information about our progress and ways to get involved will be coming soon!

KA LĀ HIKI OLA - THE DAWNING OF A NEW DAY

EMBRACING OUR INSPIRING FUTURE



Dear Haleakalā Waldorf School Community,

As I reflect on the past year's fundraising successes, I want to thank each of you for supporting our community events and the foundational phase of campus expansion.

These collective achievements honor a legacy of community participation that runs deep in our school's history. Generations of families have come together to build and co-create the school we know and love today. Through this spirit of collaboration and dedication, we continue to provide Maui families with an academic program that nurtures a lifelong love of learning, strength of character, and a meaningful connection to place and community.

Two parent-driven fundraising events brought us abundance and connection. At the 39th Annual Holiday Faire, we presented a much beloved and joyful holiday festival to the greater Maui community. We raised a record eighty-two thousand dollars to support our tuition assistance program. At the Spring Gala, we gathered as co-revelers for a gorgeous evening on Waxman Field, featuring a performance by alumna Lily Meola, a farm-to-table dinner, and a thoughtfully

curated auction. These events demonstrated the power of collective effort in ensuring our program continues to thrive. From funding tuition assistance and hands-on learning opportunities to improving classroom resources and supporting staff development, your support of these events makes a vital and tangible impact on the lives of every student at Haleakalā Waldorf School.

Beyond our annual fundraising events, we raised an additional two million dollars to launch our campus expansion on twenty-five acres across the street from our current Kula campus. Thanks to the incredible generosity of our donors, we intend to finalize the land purchase in the coming months and initiate the next phase of fundraising.

Thank you to everyone who contributed time, energy, and resources to Holiday Faire, the Spring Gala, and campus expansion. Your continued involvement is not only appreciated—it is essential in ensuring the longevity and strength of Haleakalā Waldorf School as a place of joy, learning, and growth for generations to come.

With gratitude,
Alyse Takayesu Parker
HWS Board President



GIFTS

HALEAKALĀ WALDORF SCHOOL GIVING REPORT 2023-2024

ANNUAL CAMPAIGN

UNRESTRICTED Annual Fund Gifts	\$201,019
ANONYMOUS Unrestricted	\$95,057
TOTAL ANNUAL CAMPAIGN	\$296,076

HOLIDAY FAIRE EVENT SPRING GALA

\$77,855
\$120,402

RESTRICTED ANNUAL GIVING

ANONYMOUS Land Donation	\$150,000
JEREMY BALDWIN Senior Class Trip	\$2,000
ANONYMOUS Handwork	\$1,400
ATHERTON FAMILY FOUNDATION Holomua Scholarship	\$10,000
WILDFIRE FUND	\$21,881
TOTAL RESTRICTED ANNUAL GIVING	\$184,281

TUITION ASSISTANCE

Mcinerney	\$35,000
G.N. Wilcox Trsut	\$5,500
John E. Goerlich Charitable Trust	\$3,500
TOTAL TUITION ASSISTANCE	\$44,000

TOTAL GIVING **\$722,644**

BALANCE SHEET JUNE 30, 2024

ASSETS (CURRENT ASSETS)	
Cash	\$584,305
Accounts Receivable	\$17,311
Investments	\$792,971
Buildings	\$105,816
Equipment	\$22,200
Furniture & Fixtures	\$200,815
Land	\$438,137
Leasehold Improvements	\$819,113
Site Improvements	\$4,882
Other	\$317,495
TOTAL ASSETS	\$3,303,495
LIABILITIES	
Accounts Payable	\$30,958
Restricted Donations	\$186,081
Prepaid Tuition	\$1,149,948
Other	\$353,938
TOTAL LIABILITIES	\$1,534,844
EQUITY	\$1,768,651

INCOME STATEMENT JULY '23 - JUNE '24

REVENUE	
Tuition	\$4,594,717
Tuition Assistance	(\$1,108,617)
Fees & Programs	\$79,231
Grants	\$44,000
Donations	\$482,158
Events	\$223,515
Interest & Other	\$32,091
Classes & Assn Activity	\$74,600
TOTAL REVENUE	\$4,421,695
EXPENSE	
Salary	\$2,714,305
Benefits	\$386,776
Payroll Taxes	\$380,604
Events	\$107,959
Equipment	\$39,548
Operations & Marketing	\$214,656
Professional Development	\$19,318
Repairs & Maintenance	\$41,680
Insurance	\$45,307
Taxes	\$14,287
Program Supplies	\$142,774
Rent & Utilities	\$162,774
Depreciation	\$115,000
Facilities	\$9,254
Other	\$14,804
TOTAL EXPENSE	\$4,408,507
NET INCOME	\$13,188

AN IDEAL SETTING

THE CAMPUS EXPANSION VISION



In keeping with our school's philosophy, we are planning for a campus that supports the well-being of our students, offers resources to the surrounding community, and reflects the values of aloha 'āina. Our design will incorporate these commitments with clean energy and green building materials, ample open green space, watershed restoration and conservation programs, and a robust agricultural program.

We aim to be a resource for the upcountry community by offering courses in vocational and practical arts, a variety of youth programs, teacher training, and gathering spaces for community groups and cultural programs. Performance, fine art, and theater spaces as well as a gymnasium and athletic fields will round out the vision.

In addition, the campus will also serve the long-term financial viability of the school with homes for our dedicated faculty, a residence hall for international students, a farm store, and a farmers market.

By prioritizing a connection to the environment and community, the new Haleakalā Waldorf School campus will foster a sense of ecological and social consciousness within our students and community while meeting developmental, social, and programmatic needs. We will indeed grow our campus into the shining beacon in the Pacific as we have hoped for and imagined over the last 2 decades!

With each sunrise, we are reminded of the potential that lies within our community. Mahalo for being an essential part of this incredible school and the hope it represents.

With much aloha pumehana a me ka ha'aha'a,

Maka'ala Palmore
HWS Head of School



ANNUAL FUND

PROVIDING EXCELLENCE FOR HWS STUDENTS

The backbone of our fundraising is the Annual Fund, which is a yearly appeal to all members of our community for tax-deductible contributions that make our mission possible.

On behalf of all HWS students, thank you very much for contributing almost \$300,000 to our school! Thank you for the trust in HWS that each gift represents. The impact of this remarkable support cannot be overstated - it

allows HWS to fulfill its mission and sustain our unique approach to education for over 50 years!

Many have stepped up to make HWS a philanthropic priority and have joined the Leadership Giving Circle Punana ke ola'ana (The Nest of Life) with a contribution of \$1,000 or more to the Annual Giving Fund.

Your Annual Fund gifts help support:

- Tuition Assistance
- Finest Quality Supplies
- Rich Festivals & Community Life
- Campus Improvements
- Excellence in Teaching
- Diverse Special Subject Areas

Mahalo to everyone who helped with the 2023-2024 Annual Fund Campaign

HOW TO GIVE

<https://www.waldorfmaui.org/donate.php>
click here to "DONATE NOW"



PUNANA KE OLA 'ANA

(THE LIVING NEST) LEADERSHIP GIVING CIRCLE



Pueo
\$10,000+

Anonymous Donor
Atherton Family
Foundation
Michael and Jasmine
Keeney
Alex and Sarah
Martins
Mary Misdom



'Io \$5,000-
\$9,999

Anonymous Donor
Jeremy Elder
Brady and Tracy
Spangler



Koa'e \$2,500-
\$4,999

Anonymous Donor
John Devanney
Ellison Family
John E. Goerlich
Charitable Fund
Dan Gardner
Sharon Mielbrecht
Amanda Walsh



I'iwi \$1,500-
\$2,499

Anonymous Donor
Jeremy Baldwin
Jai Park
David and Maria
Taylor
Erika Varcak



'Elepaio
\$1,000 - \$1,499

Anonymous Donor
Daniel Kyoko Atteberry
Eric and Sara Ernst
Dave and Andrea Futch
Alexandra Foster
Foundation for the
Carolinas
The Haynes Family Fund
Kit and Karla Okazaki
Alyse Parker
ProService Hawaii

GIVING BY AMOUNT

FOUNDER'S CIRCLE \$500-\$999

Anonymous Donor
Roy Almquist
Wolfgang and Martha Boeker
Heather Descollonges
Tim and Kim Harrington
Brian, Brynne and Makena Heustis
Patrice Maynard
Mino McLean
Brad Miller
Research Institute for Waldorf Education
Andrea Thompson Sado and Greg Sado
Ben and Julie Solomon
David and Claire Scerbak

KOKUA CIRCLE \$250-\$499

Anonymous Donor
Thomas Baldwin
Alexander and Baldwin Foundation
Mike and Janine Cuthbertson
Dylan Jeffress
Virginia Kwiatkoski

Paul and Michele McLean
Larry Ormsby
Stefan Schaefer and Chenta Laury
Schaefer
Rudolf Steiner School Of Ann Arbor
Kristin Sherwood
Koko Wolbe
George Wood
Erika Zapparoli

COMMUNITY CIRCLE \$1-\$249

Anonymous Donor
Ingrid Almquist
Maggie Alves
Ryan and Elizabeth Anderson
Ray Baskerville
Donald Basmajian
Mary and Phillip Beard
April Beebe
Lucy Bell
Petra Bertilsson Friedman
Elisabeth Bluml

Renee Boblette
Lisa Brodzinski
Sarah Brosius
Brittany Buffington
Mary Carmichael
Denise and David Carswell
Sigal Choucroun
Matthew Clement
Nalani Cleveland
Martha Cotten
Rama Covarrubius and Cynthia Pegolo
Yvonne de Maat
Jemma and Peter Della Croce
Kieran Devanney
Betsy Dooley
Bella Doty
Hiwa Elms
Carolyn Fidance
James Frazier and Rainie Sunshine
Hannah Freed
Casey Field
Andrea Gambardella

IN GRATITUDE

GIVING BY AMOUNT

Marbet Gigger
 Elia Gilbert
 Kristen Gruber
 Astrid Grupenhoff
 Lauralee Guttridge
 Sarah Hadler
 Jennifer Hamayelian
 Gabriel Haney
 Rayna Harvey
 Marion Haskins
 Jackson Hedden
 Erin Herman
 Janine Holstein
 Francine and Hughes
 Daciana Iancu
 Shelley Jacobs
 Joseph and Katherine Jalbert
 Joan Jerman
 Crystal Johnson
 Kaleio Kalawai'a
 Leihua Kalawai'a and Nohea Stephens
 Peter and Melissa Koeneman
 Reed Korn
 Clay Kramer
 Tana Larson
 Paul Levinson
 Tyler Lewis
 Lynn Line
 Amy Lloyd
 Ki Love and Ryan Earehart
 Dave and River Luborsky
 Hileka Lyons
 Sarah Lyons
 Desiree Maher
 Maple Village Waldorf School
 Jennifer McBarnet
 Maren McBarnet
 Keith and Lynette McCrary
 Simon McVeigh and Maira Sarkis de Souza
 Ana Mejia-Vasconcellos
 Paulo Mendes
 Bette Montgomery
 John Morgan

Amber Morris
 Laurence and Amy Muleh
 Gabrielle Nishimura
 Karen Orth
 Joseph Palmore
 Maka'ala Palmore
 Meg Pelose
 Yuuki Peterson
 Lana Phillippi
 Chelsey Placer
 Vani Raja
 Christina Reams
 Brooke Redgrave
 Ashton Rivers
 Consuelo Robles Uribe
 Isaac Roosa
 Christine Rosewood
 Dorina Rosin
 Run For Fitness
 Danielle Ryan
 Rebecca Sanders
 Chrissy Schaffer
 Carol and Michael Schwarz
 Zachary Schweitzer
 Kristin Sherwood
 Teresa Skinner
 Brenda Smith
 Frank Smith
 Brian Solano
 Brett Spielberg
 Brook and Emma Starr
 Alice Stephens
 Keolamau Tengan
 Alysia Tengan
 Ashley Thome
 Ariadna Vallcorba
 Tai Van Dyke and Saha Shokri
 Ana Vasconcellos
 The Waldorf School of Garden City
 Cindy Walker
 Jason and Kate Ward
 Ilana Waxman
 David and Anne Wertheim
 Daniel and Lindsay Williams

Brenda Wolf
 Grace Woods
 Elizabeth Yannell
 Julie Ybarra
 Jonathan and Victoria Yudis
 Seth Zea

We are grateful for the support of each individual, organization, and business listed. If we have left anyone off the list or misspelled the name, please let us know by calling 808-878-2511.



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SPRING 2025

HALEAKALĀ WALDORF SCHOOL NEWSLETTER

E Komo Mai!

WELCOME

THE 2024-2025 HWS BOARD OF TRUSTEES

President: **Alyse Parker**
Vice President: **David Taylor**
Secretary: **Sarah Martins**
Treasurer: **Shannon Rusnak**

Dave Futch
Brian Heustis

Michael Keeney
Sharon Mielbrecht

EX-OFFICIO BOARD MEMBERS

Head of School: **Maka'ala Palmore**
Advancement Director: **Astrid Gruppenhoff**
Kealahou Program Director: **Jemma Della Croce**
Kaluanui Program Director: **Jason Ward**

